

STUDENT NAME	
STUDENT ID #	

2013-2014 STUDENT INCOME VERIFICATION FORM

The following information is required to continue processing your 2013-2014 financial aid application. To verify your 2012 income and wage information, you must provide information from one of the following categories.

CATEGORY 1: 2012 TAX FILERS

I HAVE FILED or WILL FILE a 2012 U.S. FEDERAL INCOME TAX RETURN (1040, 1040A, 1040EZ)

Cal Maritime is required to verify your tax filing information. We strongly encourage you to utilize the IRS Data Retrieval functionality on the FAFSA – either in the initial filing of the FAFSA, or by submitting a correction at www.fafsa.gov.

PLEASE NOTE: Copies of Tax Returns are no longer valid forms of income verification. If you were unable to use the IRS Data Retrieval function on the FAFSA, you MUST obtain a 2012 Tax Transcript from the IRS to submit to our office. Transcripts must be requested by the tax filer directly from the IRS by visiting www.IRS.gov and clicking on "Order a Transcript" or by calling 1-800-908-9946. It can take up to 10 days for the IRS to process the request.

Check the appropriate box below regarding verification of your tax filing information:

I have successfully used the IRS Data Retrieval function on the FAFSA. *No further documents required at this time; sign the Certification Statement below and return this form to our office.*

I am unable to use the IRS Data Retrieval function on the FAFSA. (You MUST attach your 2012 IRS Tax Transcript).

My/Our tax filing status was Married Filing Separate. (Attach BOTH 2012 IRS Tax Transcripts).

My filing status was Married Filing Jointly; however I have since Separated, Divorced, or been Widowed. (Attach your 2012 IRS Tax Transcript AND copies of all your W-2's).

I HAVE FILED or WILL FILE a 2012 FOREIGN TAX RETURN

I have attached a signed and translated copy of my foreign tax return, which shows the 2012 Adjusted Gross Income (AGI) and taxes paid.

TAX FILER CERTIFICATION STATEMENT		
I hereby certify that all information on this form is true, complete, and accurate.		
Student Signature	Date	
Student Phone #	Email	

TAX FILERS- return this form and supporting documentation to Cal Maritime's Financial Aid Office. We do NOT accept forms by email.

NON-TAX FILERS- complete the next page, sign, date, and return with supporting documentation to Cal Maritime's Financial Aid Office.



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THIS PAGE SHOULD ONLY BE COMPLETED IF YOU WILL NOT FILE, OR ARE NOT REQUIRED TO FILE A 2012 FEDERAL TAX RETURN.

CATEGORY 2: 2012 NON-TAX FILERS

Check the box that applies to you:

Non- Tax Filer's Statement

- Neither I nor my spouse were employed in 2012 and had no income from work in 2012.
- I and/or spouse were employed in 2012 and have listed below the names of all employers, the amount earned from each employer in 2012, and whether an IRS W-2 form is provided. (Provide copies of all 2012 IRS W-2 forms issued to the student and spouse by their employers). List every employer even if the employer did not issue an IRS W-2 form. Even though you may not be REQUIRED to file a tax return, you must complete the information below. Do not include earnings from Federal Work-Study or any other types of student financial aid.

A: STUDENT Information

AMOUNT EARNED	NAME OF EMPLOYER / INCOME SOURCE	W-2 Attached? Yes/No
\$		
\$		
\$		

B: SPOUSE Information (if applicable)

AMOUNT EARNED	NAME OF EMPLOYER / INCOME SOURCE	W-2 Attached? Yes/No
\$		
\$		
\$		

If you indicated NO W2 attached for any of the above, explain why a W-2 is not available:		

NON-FILER CERTIFICATION STATEMENT

I certify that all information on Non-Filer Statement is accurate and complete to the best of my knowledge.

Student Signature	Date
Student Phone #	Email

Return This Form and Supporting Documentation to Cal Maritime's Financial Aid Office. We do NOT accept forms by email.