



**MANDATORY RETIREMENT PLAN QUESTIONNAIRE
FOR TEMPORARY EMPLOYEES**

The Federal Omnibus Budget Reconciliation Act (OBRA) of 1990 requires part-time, seasonal, or temporary public employees who are not members of a retirement system to participate in a retirement plan or in Social Security. The California State University (CSU) has implemented a mandatory retirement plans to meet the federal regulations, in lieu of Social Security coverage.

Please check the appropriate statement:

<input type="checkbox"/>	I am covered under CalPERS through other employment with the state.
<input type="checkbox"/>	I am retired from the State of California or from other public employment which was covered by CalPERS.
<input type="checkbox"/>	I am currently attending classes as a full time student at the school where I work
<input type="checkbox"/>	I am an authorized nonresident alien with a F or J visa or M teaching visa.
<input type="checkbox"/>	I am hired through a program to relieve unemployment such as summer youth programs.
<input type="checkbox"/>	I am hired temporarily to handle an emergency disaster such as fire, flood, storm, earthquake, etc.
<input type="checkbox"/>	None of the above

If none of the above is checked, you will automatically be enrolled in a retirement plan that includes the following benefits:

- A 7.5% pre-tax deduction will be withheld from your monthly salary
- Deferred income taxes on plan contributions and earnings (interest)
- 100% vested at all times (entitled to 100 percent of your account if you separate from service).
- Your participation in this program does not limit your contributions to an IRA.
- Contributions and earnings (interest) can be withdrawn when separating from Cal Maritime employment. Contact the Human Resources Office for withdrawal/refund forms.

If any of the other boxes above are checked, you will be exempt from the retirement plan established for temporary employees.

I certify the above information is correct and I will notify the Human Resources Office regarding any changes in my status as shown above.

[Click here to enter a date.](#)

Print Name

Employee Signature

Date