



**2020-21 VERIFICATION INSTRUCTIONS FOR TAX EXTENSION FILERS**

Your FAFSA has been selected for verification for the 2020-21 award year. Your parents are required to verify their 2018 income tax information by using the IRS Data Retrieval Tool or by obtaining a 2018 Tax Transcript from the IRS. If your parents are unable to provide a federal tax return due to filing an Application for Automatic Extension of Time to File U.S. Individual Income Tax Return (Form 4868), the Financial Aid Office may use discretion to provide an initial financial aid award based on a projection of your or your parents' 2018 income.

You must provide the Financial Aid Office with the following documentation:

1. A copy of IRS form 4868, "Application for Automatic Extension of Time to File U.S. Individual Income Tax Return," that your parents filed with the IRS for tax year 2018; **OR**
2. A copy of the IRS's approval of an extension beyond the automatic six month extension if your parents requested an additional extension of the filing time for tax year 2018; **AND**
3. Copies of your parents' 2018 W-2s for EACH source of employment income received; **AND**
4. If your parents are self-employed, please use the space below to certify the amount of the AGI and the U.S. income tax paid for tax year 2018.

<b>2018 Self-employment certification</b> (Complete this only if you were self-employed in 2018)	
2018 Self Employment Earnings	
2018 Additional Income Received	
2018 Projected Adjusted Gross Income	
2018 Taxes Paid	

We will make an initial financial aid offer based on the information you provide, however your financial aid funds will be on hold until your parents' 2018 tax information can be verified by using IRS Data Retrieval Tool or by obtaining a 2018 Tax Transcript from the IRS.

**TAX FILER CERTIFICATION**

I certify that that all reported information is complete and accurate to the best of my knowledge. **WARNING:** If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Parent Signature \_\_\_\_\_

Date \_\_\_\_\_

Parent Phone # \_\_\_\_\_

Email \_\_\_\_\_

**Return this form and supporting documentation to the Cal Maritime Financial Aid Office.**

**We do not accept forms by email.**