



HOW TO DONATE Securities, Wire Transfer or a Planned Gift (2018)

Donation of Stock/Securities

CMAF Account is at Morgan Stanley (contact info below).
DTC – 0015
Account Number: 838-010903
Account Name: California Maritime Academy Foundation

Investment Advisor:
Graystone Consulting: A Morgan Stanley Business
Justin Crocker
Group Director
Assistant Vice President
Phone: 925-746-2921
Fax: 925 478-5398
justin.crocker@msgraystone.com

Donation by wire transfer to CMAF Account at First Bank

California Maritime Academy Foundation, Inc.
Address: 200 Maritime Academy Drive, Vallejo, CA 94590
Checking Account Number: 9429004413
ABA/Routing Number: 081009428

Planned Gifts and the Golden Bear Society

Any bequest or estate gift is greatly appreciated. Those of \$25,000 or more are invited to become a member of the Golden Bear Society.

A bequest can be made in several ways:

- 1) In your estate plan:**
 - a) You can gift a specific dollar amount or asset
 - b) You can gift a percentage of your estate
 - c) You can gift from the balance or residue of your estate.
- 2) You can name Cal Maritime as a beneficiary of your life insurance:**
 - a) Contact your life insurance provider
 - b) Request a beneficiary designation form, and include CMAF as a beneficiary.
- 3) Let us know!**
- 4) Notify Bob Arp of any inquiries/activity.**