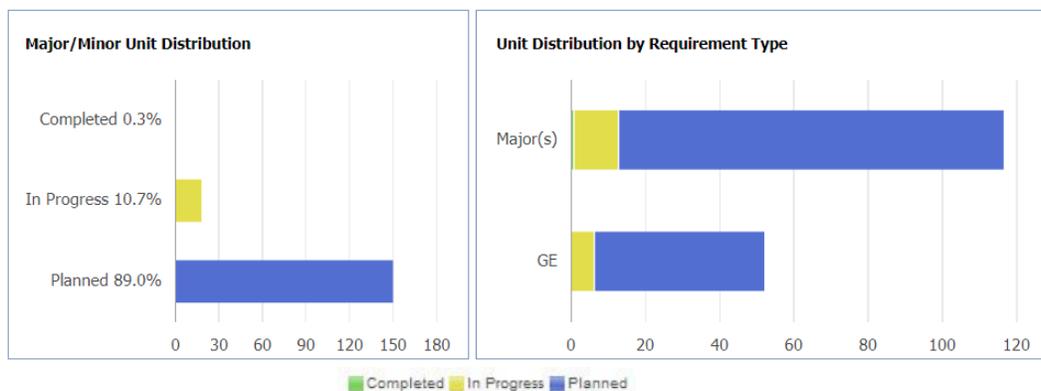


# Smart Planner Introduction

Smart Planner is an interactive online eAdvising tool that functions in PeopleSoft to help students be more proactive with their course planning. The result is a more efficient and engaging experience that gives students a visual presentation of their current academic status and their future path. The intent is to aid students in completing their degree quicker and more effectively while also providing the campus with course need information for enrollment planning. For more information of the Smart Planner, please review our [How-To Guides](#). (coming soon)

## Success Visualized

Progress towards completion of the student's academic goals is presented in a simple graphical representation on the landing page in the planner.



Requirements for majors, and general education are displayed in a recommended sequence on one page using real time information regarding the individual student's progression. Test Credit, Transfer Credit, Remediation, and courses taken at Cal State Maritime and approved course substitutions are all taken into account in addition to course prerequisites and Fall or Spring only course offerings, providing the students with a custom recommendation for success.

Students can further customize their recommendation by increasing or decreasing the number of units they plan to take in a semester, and add summer session courses. When the number of units planned is altered or session terms added, the recommendation will be updated to provide the student with a new customized recommendation.

## Comprehensive Planning

Smart Planner allows for the selection of courses to meet individual requirements where a range of courses are available, such as electives or general education. It includes an interactive filter to allow students and advisors to select courses that best fit their degree requirements. As courses are selected or planned, the filters for courses already planned are removed to help avoid duplicating requirements. Note: only **NEEDED** courses from the student's Academic Requirements Report (CAAR), or the red boxes, are displayed in the Degree Planner.

Smart Planner Print

UPDATE ALERTS

Home Feedback Internal View Schedule Planner Advisor Report Academic Requirements Planner

Spring 2019 Requirement: IBL Elective

**My Areas of Study**

Program	Plan	Catalog Year	Planner Available	Primary Major
Undergraduate	Global Studies & Maritime Aff (MA) / BA	Fall 2017	Yes	Yes

**Preferences**

Fall 2017 15.00 units  
 Spring 2018 12.00 units  
 Fall 2018 13.00 units  
 Spring 2019 13.00 units  
 Summer 2019 4.00 units  
 Fall 2019 13.00 units  
 Spring 2020 13.00 units  
 Summer 2020 3.00 units  
 Fall 2020 13.00 units  
 Spring 2021 15.00 units

EDIT PREFERENCES

ADVANCE MY PLAN    SMART PLANNER REPORT    WHAT-IF REPORT    OVERVIEW    REFRESH SUGGESTIONS    CLEAR LOCKS

Below you will find course work based on the remaining requirements for your major(s) and minor(s). Please note that not all plans may be available at this time. [What's a Lock?](#)

**Unassigned Requirements** Unassigned Units: 7.00

Updating preferences (adding terms or units) may help to move unassigned units into your plan sequence.

Requirement	Notes	Critical	Units	Course	Info	Select Course	Lock	Advisor Message	Remove
GM4 400 Senior Seminar I			3	Not Selected					X
GM4 400L Senior Seminar Research Lab			1	Not Selected					X
GM4 401 Senior Seminar II: Senior Project			3	Not Selected					X

Fall 2017 In Progress Units: 18.00    Planned Units: 0.00    Target Units: 18.00

In Progress: ECO 100, GM4 135, GM4 215, LAN 120, IIB 100, MTH 001, PE 101

Requirement	Notes	Critical	Units	Course	Info	Select Course	Lock	Advisor Message	Remove
[Courses have been registered for this term.]									

**Filter** CANCEL

# Courses: 11  
 Level(s): All  
 Units: All  
 Subject(s): All

Be aware that the Schedule of Classes is not available yet for the selected semester. As a result, there is no guarantee that the be offered or that seats will be available.

<input type="checkbox"/> select	BUS	300	INTERNATIONAL BUSINESS	3 units
<input type="checkbox"/> select	BUS	301	INTERNATIONAL BUSINESS II - COUNTRY RESEARCH ANALYSIS AND GLOBAL MARKETING	3 units
<input type="checkbox"/> select	BUS	395	SPECIAL TOPICS	1-3 units
<input type="checkbox"/> select	ECO	395	SPECIAL TOPICS	1-3 units
<input type="checkbox"/> select	ELEC	90	BUSINESS MAJOR ELECTIVE	3 units
<input type="checkbox"/> select	MGT	305	INFORMATION SYSTEMS MGMT.	3 units
<input type="checkbox"/> select	MGT	310	PORT AND TERMINAL OPS	3 units
<input type="checkbox"/> select	MGT	395	SPECIAL TOPICS	1-3 units
<input type="checkbox"/> select	MGT	400	STRATEGIC MANAGEMENT	3 units
<input type="checkbox"/> select	MGT	415	OPERATIONS MANAGEMENT	3 units
<input type="checkbox"/> select	MGT	440	LOGISTICS CASES AND ANALYSIS	3 units

## Benefits to the Campus

Once the majority of students are using Smart Planner, student selections can be used to predict course demand, allowing Cal Maritime to make more informed resource management decisions. Other benefits include providing students with prescriptive advising online 24/7 and providing comprehensive advising appointments vs. course selection appointments.

## Ease of use

Smart Planner provides drag and drop ease of use for a more user friendly experience in further customizing the student's path to degree completion. The drag and drop feature obeys programmed prerequisites and fall/spring only course offerings to ensure a student's recommended roadmap is feasible.

## Smart Planner: Arrange My Plan

ID 1670

Use drag-and-drop to adjust your plan. Or with the keyboard, use Tab to select a line and arrow keys to move it to a different term.



### Unassigned Requirements (unassigned units: 0)

### Fall 2017 (in progress units: 18 + planned units: 0, target units: 19)

### Spring 2018 (planned units: 19, target units: 19)

CHE 105 Introductory Chemistry (Area B1)	Selected: <a href="#">CHE 105</a>	UNITS: 3	<a href="#">COREQ</a>
CHE 105L Introductory Chemistry Lab (Area B3)	Selected: <a href="#">CHE 105L</a>	UNITS: 1	<a href="#">COREQ</a>
DL 100 Small Craft Operations	Selected: <a href="#">DL 100</a>	UNITS: 1	<a href="#">PREREQ</a>
DL 110 Ship Operations I	Selected: <a href="#">DL 110</a>	UNITS: 1	<a href="#">PREREQ</a>
DL 120 Cargo Operations	Selected: <a href="#">DL 120</a>	UNITS: 1	<a href="#">PREREQ</a>
ECO 100 Macroeconomics	Selected: <a href="#">ECO 100</a>	UNITS: 3	
EGL 100 English Composition (Area A2)	Selected: <a href="#">EGL 100</a>	UNITS: 3	<a href="#">PREREQ</a>
Lower Division Social Science		UNITS: 3	
NAU 110 Seamanship	Selected: <a href="#">NAU 110</a>	UNITS: 3	<a href="#">PREREQ</a>

### Summer 2018 (planned units: 8, target units: 8)

Smart Planner also works with the Schedule Planner tool so that students can move the next term's suggested courses to the Schedule Planner. Students then use the Schedule Planner to find the class schedule that works around their personal lives (i.e. work, athletic practice, lunch, study time, etc.)

## Smart Planner vs. Academic Requirements Report (CAAR)

Smart Planner should not be viewed as a replacement for the Academic Requirements Report (ARR). Some degree requirements cannot be built into a sequence, such as GPA and Residency requirements. Students should continue to view their ARR for a more comprehensive view of their progress at Cal State Maritime. For convenience, the Smart Planner contains a link to the ARR with planned courses which are represented with a blue star to help students determine if they are planning appropriately for those requirements that cannot be placed into a Smart Planner sequence.